



The Employee Ownership Foundation's Summer 2017 Employee Owner Retreat

Downers Grove/Chicago IL

Wed. August 2 - Fri. August 4, 2017

Staffed by the Ohio Employee Ownership Center (OEOC), Kent State University

The **Employee Owner Retreats** are a three-day, off-site training seminars staffed by the Ohio Employee Ownership Center, where non-managerial employee owners learn from and interact with their peers from other ESOP companies. In small groups, structured exercises, and informal discussions, employee owners develop new skills and a new perspective on employee ownership at their respective companies.

WHO SHOULD ATTEND?

While any employee owner is welcome, the program is designed primarily to give hourly and salaried **non-managerial** employees an opportunity to learn with and from their peers. Typically, attendees come from outstanding ESOP companies, both service and manufacturing, where developing a culture of ownership is considered an important aspect of corporate success. Participants are often ESOP champions, members of the board of directors, ESOP committees, problem solving teams, or company trainers, and informal non-managerial leaders. Sending 3 to 6 co-employees raises the effectiveness in bringing the learning back.

Attendees from Previous Employee Owner Retreats say:

"I think this retreat was a positive experience and has given me a lot of good ideas to take back to my company. Very helpful!"

"I learned a lot from presenters and employee owners. Thank you."

"Thanks guys you made it interesting for all."

"Very valuable, and an opportunity to meet other champions, share ideas, and create resources."

"Really informative, will bring the ideas back to my company."

"I thought it was wonderful."

"It was a great learning experience."

Retreat Program

The **Employee Owner Retreat** introduces employee owners to skills, knowledge and peer contacts that will make their participation as owners even more effective.

Ownership Communication Forum & Knowledge Sharing

ABCs of ESOPs & The ESOP Game

Understanding Financial Information & Financial Analysis

Team Problem Solving Skills

Sharing Experiences

Cost: \$525 for first participant; \$415 for additional participants from the same firm (Non-members of the ESOP Association pay \$725 and \$550). Includes meals and materials. In order to maintain a conducive learning environment, attendance will be limited.

Contact the OEOC at 330-672-3028 or oeoc@kent.edu for details/questions

For questions or more information call: The OEOC, Chris Cooper, 330-672-3028 **or** the ESOP Association, Rosemary Clements, 202-293-2971. The hotel address is DoubleTree Guest Suites, 2111 Butterfield Rd., Downers Grove, Illinois 60515. Contact the DoubleTree directly 630-971-2000 to reserve a \$112 single/double room. Triples and quads are an additional charge. Be sure to ask for a room in the ESOP Association room block. The sleeping room blocks at the Chicago DoubleTree expire **30 days prior to the retreat, we encourage early registration to ensure a sleeping room at the retreat hotel.** Participants can still attend the retreats and stay at a separate hotel.

REGISTRATION FORM FOR CHICAGO RETREAT AUGUST 2-4, 2017

Name(s) _____ Email _____ Fee _____ Vegetarian/Special meal _____

_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Total Amount Due: _____

Company: _____ Company Contact Person: _____

Address: _____

Phone: _____ Fax: _____ Email: _____

Make check payable to: The Employee Ownership Foundation. Mail to: OEOC/KSU, 113 McGilvrey Hall, Kent, OH 44242

Or fax registration form to the OEOC at 330-672-4063. If using a credit card to pay for registration, please fill out the following information and fax to The ESOP Association at 202-293-7568.

MC _____ VISA _____ Card Number _____ Security Code _____ Expiration Date _____

(Signature required) _____

Cancellation Policy

Cancellations received within seven (7) days of event start date will be subject to a \$125 cancellation fee that covers the cost of non-refundable meals and breaks. Cancellations of sleeping rooms are subject to each hotel's policy and inquiries should be made to the individual establishments directly.